

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
PURDUE PHARMA L.P., *et al.*, : Case No. 19-23649 (RDD)
: :
Debtors.¹ : (Jointly Administered)
: :
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**STATEMENT OF FEES AND REIMBURSEMENT OF
OUT-OF-POCKET EXPENSES OF PJT PARTNERS LP FOR THE
PERIOD OF FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its statement of fees and out-of-pocket expenses (the “Monthly Fee Statement”) for the period of February 1, 2021 through February 28, 2021 (the “Fourteenth Compensation Period”), in accordance with the Procedures Order (as hereinafter defined). In support of this Monthly Fee Statement, PJT states as follows:

I. Background

1. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

2. On November 5, 2019, the Debtors filed the *Debtors' Application to Employ PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 430] (the "Retention Application"), pursuant to which the Debtors sought authority to retain and employ PJT as its investment banker pursuant to the terms of an engagement agreement (the "Engagement Agreement") dated May 6, 2019. A copy of the Engagement Agreement was attached to the Retention Application.

3. On November 21, 2019, this Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the "Procedures Order") establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On January 9, 2020, this Court entered the *Order Approving Debtors' Employment of PJT Partners LP as Investment Banker Nunc Pro Tunc to the Petition Date* [Docket No. 728] (the "Retention Order") approving the Retention Application and authorizing the retention and employment of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Agreement.

II. PJT's Request for Payment of Fees and Expenses

5. For the Fourteenth Compensation Period, PJT (a) earned monthly fees in the amount of \$225,000.00, and incurred out-of-pocket expenses in the amount of \$100.00, and (b) in accordance with the Procedures Order, seeks payment in the amount of \$180,100.00 (representing 80% of the total amount of monthly fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Fourteenth Compensation Period). Although every effort has been made to include all out-of-pocket expenses incurred during the Fourteenth Compensation Period, some expenses might not be included in this Monthly Fee Statement due to delays caused in connection with the accounting and processing of such expenses.

Accordingly, PJT reserves the right to make further application to this Court for allowance of such out-of-pocket expenses incurred during the Fourteenth Compensation Period but not included herein.

6. An invoice detailing the monthly fees earned and out-of-pocket expenses incurred by PJT during the Fourteenth Compensation Period is attached hereto as Appendix A. A summary of the compensation earned and out-of-pocket expenses incurred during the Fourteenth Compensation Period is outlined below:

Fourteenth Compensation Period	Monthly Fee	Holdback @ 20%	Out-of-Pocket Expenses	Amount Due
February 1 – 28, 2021	\$225,000.00	(\$45,000.00)	\$100.00	\$180,100.00

7. The amount of compensation and out-of-pocket expenses sought in this Monthly Fee Statement and PJT's compensation practices are consistent with market practices both in and out of a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals and PJT's professionals generally do not maintain detailed time records of the work performed for its clients. PJT has, however, maintained contemporaneous time records in one-half hour increments. Time records with respect to the 753.5 hours expended by PJT professionals in providing investment banking services to the Debtors during the Fourteenth Compensation Period are provided in Appendix B. A summary of the total amount of hours expended by PJT professionals is provided below:

<u>Professional</u>	<u>February 2021</u>
Tim Coleman	2.0
Jamie O'Connell	49.5
Joe Turner	93.5
Rafael Schnitzler	31.5
Tom Melvin	185.5
Jovana Arsic	110.5
James Carbaugh	52.5
Lukas Schwarzmnn	138.0
Jasmine Wu	90.5
Total Hours	<u>753.5</u>

III. Requested Relief

8. Pursuant to the Retention Order and the Procedures Order, with respect to PJT's (a) monthly fees in the amount of \$225,000.00, and (b) out-of-pocket expenses in the amount of \$100.00, in each case earned or incurred during the Fourteenth Compensation Period, PJT hereby requests that the Debtors make the following payment to PJT:

Monthly Fee	\$225,000.00
Less: 20% Holdback	<u>(45,000.00)</u>
Subtotal	180,000.00
Out-of-Pocket Expenses	<u>100.00</u>
Total Amount Due	<u>\$180,100.00</u>

Dated: March 29, 2021

PJT PARTNERS LP

By: /s/ John James O'Connell
John James O'Connell III
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

APPENDIX A

PJT Partners



March 9, 2021

Jon Lowne
Purdue Pharma LP
201 Tresser Boulevard
Stamford, CT 06901-3431

Monthly Fee for the period of February 1, 2021 through February 28, 2021:	\$	225,000.00
Less: Holdback @ 20%		(45,000.00)
Out-of-pocket expenses processed through March 3, 2021: ⁽¹⁾		
Meals	\$	<u>100.00</u>
		<u>100.00</u>
Total Amount Due	\$	<u><u>180,100.00</u></u>

Invoice No. 10017090

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

Purdue Pharma LP
Summary of Expenses

	GL Detail Mar-21	Total Expenses
Employee Meals	\$ 100.00	\$ 100.00
Total Expenses	\$ 100.00	\$ 100.00
	Meals	\$ 100.00
	Total Expenses	\$ 100.00

**Purdue Pharma LP
Detail of Expenses Processed
Through March 3, 2021
Invoice No. 10017090**

Employee Meals⁽¹⁾

Turner (weeknight working dinner meal)	01/06/21	20.00	
Turner (weeknight working dinner meal)	01/07/21	20.00	
Turner (weeknight working dinner meal)	01/11/21	20.00	
Turner (weeknight working dinner meal)	01/12/21	20.00	
Turner (weeknight working dinner meal)	01/13/21	20.00	
	Subtotal - Employee Meals		<hr/>
		\$	100.00
	Total Expenses	\$	100.00

⁽¹⁾ In accordance with this Court's administrative order, meal expenses have been capped at \$20 per individual.

APPENDIX B

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Title	Hours
Tim Coleman	Partner	2.0
Jamie O'Connell	Partner	49.5
Joe Turner	Managing Director	93.5
Rafael Schnitzler	Director	31.5
Tom Melvin	Vice President	185.5
Jovana Arsic	Associate	110.5
James Carbaugh	Associate	52.5
Lukas Schwarzmnn	Analyst	138.0
Jasmine Wu	Analyst	<u>90.5</u>
	Total	<u><u>753.5</u></u>

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Tim Coleman	02/03/21	2.0	Dialed into board call
		<u>2.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	02/01/21	0.5	Conference call with management and counsel regarding various matters
Jamie O'Connell	02/01/21	0.5	Review and comment on draft fee statement
Jamie O'Connell	02/01/21	0.5	Calls with J. Turner regarding various matters
Jamie O'Connell	02/01/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/01/21	1.0	Follow-up calls regarding financial matters
Jamie O'Connell	02/02/21	2.0	Calls with J. Turner regarding various matters
Jamie O'Connell	02/02/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/02/21	1.0	Update call with management and counsel regarding various matters
Jamie O'Connell	02/02/21	0.5	Call with counsel regarding various matters
Jamie O'Connell	02/03/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/03/21	0.5	Review draft presentation
Jamie O'Connell	02/03/21	2.0	Dialed into board call
Jamie O'Connell	02/04/21	1.0	Weekly update call with management and counsel
Jamie O'Connell	02/04/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/04/21	1.0	Conference call with management and counsel regarding plan matter
Jamie O'Connell	02/05/21	0.5	Call with J. Turner regarding financial analysis
Jamie O'Connell	02/07/21	3.0	Review and comment on draft analyses
Jamie O'Connell	02/07/21	1.0	Call with J. Turner regarding financial analysis
Jamie O'Connell	02/08/21	2.0	Calls with J. Turner and R. Schnitzler regarding financial analysis
Jamie O'Connell	02/08/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/08/21	1.0	Conference call with management and counsel regarding various matters
Jamie O'Connell	02/08/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/08/21	0.5	Review and comment on financial analysis
Jamie O'Connell	02/09/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/09/21	1.0	Weekly update call with management and counsel
Jamie O'Connell	02/10/21	1.0	Calls regarding financial matter
Jamie O'Connell	02/10/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/10/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/10/21	0.5	Review of financial analysis
Jamie O'Connell	02/10/21	0.5	Meeting with creditor advisors
Jamie O'Connell	02/10/21	0.5	Follow-up call with J. Turner regarding plan matter
Jamie O'Connell	02/11/21	0.5	Call with J. Turner regarding plan matter
Jamie O'Connell	02/11/21	1.0	Weekly update call with management and counsel
Jamie O'Connell	02/11/21	1.0	Board call
Jamie O'Connell	02/11/21	0.5	Conference call with management regarding financial matter
Jamie O'Connell	02/11/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/11/21	0.5	Conference call with management and counsel regarding financial matter

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation
Jamie O'Connell	02/12/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/12/21	1.0	Conference call with internal teams regarding financial analysis
Jamie O'Connell	02/12/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/14/21	0.5	Review draft presentation
Jamie O'Connell	02/14/21	0.5	Call with J. Turner regarding draft presentation
Jamie O'Connell	02/15/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/16/21	0.5	Review materials in advance of meeting
Jamie O'Connell	02/16/21	1.0	Special committee meeting
Jamie O'Connell	02/16/21	1.0	Weekly update call with advisors
Jamie O'Connell	02/16/21	0.5	Call regarding financial matter
Jamie O'Connell	02/17/21	1.0	Court hearing
Jamie O'Connell	02/17/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/18/21	1.0	Weekly call with management and advisors regarding various matters
Jamie O'Connell	02/19/21	1.5	Board call
Jamie O'Connell	02/19/21	0.5	Call with FTI regarding financial matter
Jamie O'Connell	02/21/21	0.5	Correspondences regarding various matters
Jamie O'Connell	02/22/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/22/21	1.0	Conference call with management and advisors regarding plan matter
Jamie O'Connell	02/22/21	0.5	Internal team call regarding various matters
Jamie O'Connell	02/23/21	0.5	Weekly advisor call regarding various matters
Jamie O'Connell	02/23/21	0.5	Conference call with counsel regarding plan matters
Jamie O'Connell	02/23/21	0.5	Call with J. Turner regarding various matters
Jamie O'Connell	02/24/21	3.0	Dialed into board call
Jamie O'Connell	02/24/21	0.5	Review and comment on draft fee statement
Jamie O'Connell	02/28/21	0.5	Call with J. Turner regarding various matters
		<u><u>49.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation
Joe Turner	02/01/21	0.5	Conference call with management and counsel regarding various matters
Joe Turner	02/01/21	0.5	Calls with J. O'Connell regarding various matters
Joe Turner	02/01/21	0.5	Update call with various creditor advisors
Joe Turner	02/01/21	1.0	Correspondences regarding various matters
Joe Turner	02/01/21	1.0	Follow-up calls regarding financial matters
Joe Turner	02/02/21	2.0	Calls with J. O'Connell regarding various matters
Joe Turner	02/02/21	1.5	Review and edit of financial analysis presentation
Joe Turner	02/02/21	0.5	Correspondences regarding various matters
Joe Turner	02/02/21	1.0	Update call with management and counsel regarding various matters
Joe Turner	02/02/21	2.0	Dialed in to Special Committee meeting
Joe Turner	02/02/21	0.5	Call with certain stakeholders/creditors
Joe Turner	02/02/21	0.5	Call with counsel regarding various matters
Joe Turner	02/03/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/03/21	2.5	Review and edits to financial analysis presentation
Joe Turner	02/03/21	1.5	Preparation time for board call
Joe Turner	02/03/21	2.0	Dialed into board call
Joe Turner	02/04/21	1.0	Weekly update call with management and counsel
Joe Turner	02/04/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/04/21	2.5	Review and edit of financial analysis presentation, including internal call to discuss
Joe Turner	02/04/21	1.0	Conference call with management and counsel regarding plan matter
Joe Turner	02/05/21	1.5	Review and edit of financial analysis presentation
Joe Turner	02/05/21	0.5	Call with certain stakeholders/creditors
Joe Turner	02/05/21	0.5	Call with J. O'Connell regarding financial analysis
Joe Turner	02/07/21	4.5	Review, edit, correspondence regarding financial analysis
Joe Turner	02/07/21	1.5	Review and edits to financial analysis presentation
Joe Turner	02/07/21	1.0	Call with J. O'Connell regarding financial analysis
Joe Turner	02/08/21	2.0	Calls with J. O'Connell and R. Schnitzler regarding financial analysis
Joe Turner	02/08/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/08/21	1.0	Conference call with management and counsel regarding various matters
Joe Turner	02/08/21	0.5	Correspondences regarding various matters
Joe Turner	02/08/21	0.5	Call with counsel and certain stakeholders regarding tax items
Joe Turner	02/08/21	0.5	Update call with counsel regarding certain settlement discussions
Joe Turner	02/08/21	0.5	Review and comment on financial analysis
Joe Turner	02/08/21	2.0	Call with creditor advisors and third party regarding diligence process
Joe Turner	02/09/21	0.5	Correspondences regarding various matters
Joe Turner	02/09/21	1.0	2x calls with management regarding various matters
Joe Turner	02/09/21	1.0	Weekly update call with management and counsel

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Joe Turner	02/10/21	1.0	Calls regarding financial matter
Joe Turner	02/10/21	0.5	Correspondences regarding various matters
Joe Turner	02/10/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/10/21	2.5	Review, edit, correspondence regarding financial analysis
Joe Turner	02/10/21	0.5	Meeting with creditor advisors
Joe Turner	02/10/21	0.5	Follow-up call with J. O'Connell regarding plan matter
Joe Turner	02/11/21	0.5	Call with J. O'Connell regarding plan matter
Joe Turner	02/11/21	1.0	Weekly update call with management and counsel
Joe Turner	02/11/21	2.5	Board call, including prep time
Joe Turner	02/11/21	0.5	Conference call with management regarding financial matter
Joe Turner	02/11/21	0.5	Call with management regarding various matters
Joe Turner	02/11/21	1.5	Correspondences regarding various matters
Joe Turner	02/11/21	0.5	Conference call with management and counsel regarding financial matter
Joe Turner	02/12/21	1.5	Correspondences regarding various matters
Joe Turner	02/12/21	1.0	Conference call with internal teams regarding financial analysis
Joe Turner	02/12/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/12/21	2.0	Review, edit, correspondence regarding financial analysis
Joe Turner	02/12/21	0.5	Call with counsel regarding various matters
Joe Turner	02/13/21	1.5	Review, edit, correspondence regarding financial analysis
Joe Turner	02/14/21	1.5	Review, edit, correspondence regarding financial analysis
Joe Turner	02/14/21	0.5	Call with J. O'Connell regarding draft presentation
Joe Turner	02/15/21	0.5	Correspondences regarding various matters
Joe Turner	02/16/21	1.0	Special committee preparation time
Joe Turner	02/16/21	1.0	Special committee meeting
Joe Turner	02/16/21	1.0	Weekly update call with advisors
Joe Turner	02/16/21	0.5	Call regarding financial matter
Joe Turner	02/16/21	1.0	Correspondences regarding various matters
Joe Turner	02/17/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/18/21	1.0	Weekly advisor/management call
Joe Turner	02/18/21	1.0	Review of various board materials
Joe Turner	02/18/21	0.5	Call with third party regarding various items
Joe Turner	02/19/21	2.5	Board call, including prep time
Joe Turner	02/21/21	1.0	Correspondences regarding various matters
Joe Turner	02/22/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/22/21	1.0	Conference call with management and advisors regarding plan matter
Joe Turner	02/22/21	0.5	Internal team call regarding various matters
Joe Turner	02/23/21	0.5	Weekly advisor call regarding various matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation
Joe Turner	02/23/21	1.5	Review, edit, correspondence regarding financial analysis
Joe Turner	02/23/21	0.5	Conference call with counsel regarding plan matters
Joe Turner	02/23/21	0.5	Call with J. O'Connell regarding various matters
Joe Turner	02/24/21	5.0	Board call, including prep time
Joe Turner	02/24/21	2.0	Review, edit, correspondence regarding financial analysis
Joe Turner	02/25/21	0.5	Call with creditor advisors regarding financial analyses
Joe Turner	02/25/21	1.0	Correspondences regarding various matters
Joe Turner	02/25/21	0.5	Call with Company regarding BD situation
Joe Turner	02/26/21	1.0	Call with creditor advisors regarding financial analyses
Joe Turner	02/26/21	1.5	Review, edit, correspondence regarding financial analysis
Joe Turner	02/26/21	1.0	2x calls with potential future stakeholders
Joe Turner	02/28/21	0.5	Call with J. O'Connell regarding various matters
		<u>93.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation
Rafael Schnitzler	02/01/21	0.5	Catch up call
Rafael Schnitzler	02/01/21	3.0	Prepare and review various financial analyses
Rafael Schnitzler	02/02/21	0.5	Correspondences regarding various matters
Rafael Schnitzler	02/03/21	3.0	Prepare and review various financial analyses
Rafael Schnitzler	02/04/21	0.5	Internal Call
Rafael Schnitzler	02/04/21	0.5	Internal Call
Rafael Schnitzler	02/05/21	2.0	Review and edits to financial analysis presentation
Rafael Schnitzler	02/06/21	1.0	Review and edits to financial analysis presentation
Rafael Schnitzler	02/08/21	2.0	Calls with J. O'Connell and J. Turner regarding financial analysis
Rafael Schnitzler	02/08/21	0.5	Call regarding financial analysis
Rafael Schnitzler	02/08/21	0.5	Call regarding financial analysis
Rafael Schnitzler	02/09/21	0.5	Internal Call
Rafael Schnitzler	02/09/21	1.0	Call with company regarding financial analysis
Rafael Schnitzler	02/10/21	2.0	Correspondence regarding various matters
Rafael Schnitzler	02/12/21	1.0	Call regarding financial analysis
Rafael Schnitzler	02/12/21	0.5	Internal Call
Rafael Schnitzler	02/15/21	3.0	Review and edits to financial analysis presentation
Rafael Schnitzler	02/19/21	2.0	Correspondence regarding various matters
Rafael Schnitzler	02/23/21	1.5	Prepare and review various financial analyses
Rafael Schnitzler	02/26/21	3.0	Review, edit, correspondence regarding financial analysis
Rafael Schnitzler	02/27/21	3.0	Review, edit, correspondence regarding financial analysis
		31.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	02/01/21	0.5	Conference call with Company and debtor advisors
Thomas Melvin	02/01/21	0.5	Conference call with creditor financial advisors to discuss various matters
Thomas Melvin	02/01/21	0.5	Conference call with DPW and AlixPartners regarding various matters
Thomas Melvin	02/01/21	1.0	Conference call with various creditor legal and financial advisors regarding mediation
Thomas Melvin	02/01/21	0.5	Call with Company management regarding financial analysis
Thomas Melvin	02/01/21	5.0	Prepare and review various financial analyses
Thomas Melvin	02/01/21	0.5	Call with DPW regarding financial analysis
Thomas Melvin	02/01/21	1.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/02/21	1.0	Attended Special Committee meeting
Thomas Melvin	02/02/21	0.5	Conference call with DPW, AlixPartners and creditor group regarding various matters
Thomas Melvin	02/02/21	0.5	Conference call with creditor financial advisors to discuss diligence related matters
Thomas Melvin	02/02/21	1.0	Weekly debtor advisor call
Thomas Melvin	02/02/21	5.0	Prepare and review various financial analyses
Thomas Melvin	02/02/21	1.0	E-mail correspondence with internal team regarding various presentations and analyses
Thomas Melvin	02/02/21	1.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/02/21	0.5	Call with AlixPartners regarding diligence request
Thomas Melvin	02/02/21	0.5	Call with creditor financial advisors regarding various diligence requests
Thomas Melvin	02/03/21	2.0	Attended Board meeting
Thomas Melvin	02/03/21	4.0	Prepare and review various financial analyses
Thomas Melvin	02/03/21	2.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/04/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	02/04/21	0.5	Conference call with DPW and AlixPartners regarding various matters
Thomas Melvin	02/04/21	1.0	Conference call with Company management, AlixPartners and DPW regarding Plan-related matters
Thomas Melvin	02/04/21	0.5	Conference call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	02/04/21	0.5	Internal team call regarding financial analysis
Thomas Melvin	02/04/21	1.0	Conference call with AlixPartners, DPW, Company management and creditor advisors regarding Plan-related matters
Thomas Melvin	02/04/21	0.5	Internal team call regarding financial analysis
Thomas Melvin	02/04/21	0.5	Call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	02/04/21	1.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/04/21	1.0	Review various analyses prepared by AlixPartners
Thomas Melvin	02/04/21	3.0	Prepare and review various financial analyses
Thomas Melvin	02/05/21	1.0	Conference call with Company management, DPW, AlixPartners and creditor advisors regarding various matters
Thomas Melvin	02/05/21	3.0	Prepare and review various financial analyses
Thomas Melvin	02/05/21	1.0	Review various materials from DPW and AlixPartners
Thomas Melvin	02/05/21	1.0	E-mail correspondence with DPW regarding various matters
Thomas Melvin	02/06/21	3.0	Prepare and review various financial analyses
Thomas Melvin	02/06/21	0.5	Review analysis received from Company management

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	02/07/21	4.0	Prepare and review various financial analyses
Thomas Melvin	02/08/21	0.5	Call with Company and debtor advisors regarding financial analysis
Thomas Melvin	02/08/21	0.5	Call with DPW and AlixPartners regarding various negotiations
Thomas Melvin	02/08/21	0.5	Internal team call regarding financial analysis
Thomas Melvin	02/08/21	0.5	Conference call with DPW, AlixPartners and creditor advisors regarding tax-related matters
Thomas Melvin	02/08/21	1.0	Conference call with Company management, AlixPartners and DPW regarding various matters
Thomas Melvin	02/08/21	1.0	Conference call with AlixPartners and creditor group financial advisors regarding diligence-related matters
Thomas Melvin	02/08/21	3.0	Review various financial schedules
Thomas Melvin	02/08/21	4.0	Prepare and review various financial analyses
Thomas Melvin	02/09/21	0.5	Call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	02/09/21	1.0	Weekly debtor advisor call
Thomas Melvin	02/09/21	1.0	E-mail correspondence with Company management and creditor financial advisors regarding diligence requests
Thomas Melvin	02/09/21	3.5	Prepare and review various financial analyses requested by DPW
Thomas Melvin	02/10/21	0.5	Call with AlixPartners and creditor advisors regarding financial analysis
Thomas Melvin	02/10/21	0.5	Conference call with Company management, DPW and AlixPartners regarding tax-related matters
Thomas Melvin	02/10/21	0.5	Internal team call regarding financial analysis
Thomas Melvin	02/10/21	4.0	Prepare and review various financial analyses
Thomas Melvin	02/10/21	1.5	Review and prepare responses to various diligence requests
Thomas Melvin	02/10/21	1.0	E-mail correspondence with internal team regarding various presentations and analyses
Thomas Melvin	02/11/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	02/11/21	2.0	Attended Board meeting
Thomas Melvin	02/11/21	0.5	Conference call with DPW and AlixPartners regarding various matters
Thomas Melvin	02/11/21	0.5	Call with Company management and AlixPartners regarding creditor advisor diligence requests
Thomas Melvin	02/11/21	0.5	Call with DPW regarding various legal matters
Thomas Melvin	02/11/21	0.5	Conference call with Company management, AlixPartners and DPW regarding various diligence requests
Thomas Melvin	02/11/21	1.5	E-mail correspondence with DPW and AlixPartners regarding various matters
Thomas Melvin	02/11/21	3.0	Prepare and review various financial analyses
Thomas Melvin	02/11/21	1.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/12/21	1.0	Internal team call regarding financial analysis
Thomas Melvin	02/12/21	0.5	Call with DPW and AlixPartners regarding various matters
Thomas Melvin	02/12/21	0.5	Call with creditor financial advisors regarding financial analysis
Thomas Melvin	02/12/21	2.5	Review Plan-related materials from DPW
Thomas Melvin	02/12/21	2.5	Review and prepare responses to various diligence requests
Thomas Melvin	02/12/21	1.0	E-mail correspondence with DPW and AlixPartners regarding diligence requests
Thomas Melvin	02/12/21	2.0	Prepare and review various financial analyses
Thomas Melvin	02/13/21	2.0	Prepare and review various financial analyses
Thomas Melvin	02/13/21	0.5	E-mail correspondence with internal team and DPW regarding financial analysis

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Thomas Melvin	02/14/21	2.0	Prepare and review various financial analyses
Thomas Melvin	02/15/21	2.0	Prepare and review various financial analyses
Thomas Melvin	02/15/21	1.0	E-mail correspondence with internal team and DPW regarding various matters
Thomas Melvin	02/16/21	1.0	Attended Special Committee meeting
Thomas Melvin	02/16/21	1.0	Weekly debtor advisor call
Thomas Melvin	02/16/21	2.5	Review Plan-related materials from DPW
Thomas Melvin	02/16/21	1.0	E-mail correspondence with Company management and AlixPartners regarding upcoming meetings
Thomas Melvin	02/16/21	1.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/16/21	1.5	Prepare and review various financial analyses
Thomas Melvin	02/17/21	0.5	Call with AlixPartners and DPW regarding Plan-related matters
Thomas Melvin	02/17/21	0.5	Conference call with AlixPartners and creditor group financial advisors regarding trust-related diligence
Thomas Melvin	02/17/21	2.0	Review Plan-related materials from DPW
Thomas Melvin	02/17/21	1.0	E-mail correspondence with Company management and AlixPartners regarding upcoming meetings
Thomas Melvin	02/17/21	2.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/17/21	2.0	Review financial analysis
Thomas Melvin	02/18/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	02/18/21	1.0	Review tax-related financial analysis
Thomas Melvin	02/18/21	1.5	Review and prepare responses to various diligence requests
Thomas Melvin	02/18/21	2.5	Prepare and review various financial analyses
Thomas Melvin	02/18/21	1.0	Review various materials from creditor financial advisors
Thomas Melvin	02/18/21	1.0	E-mail correspondence with Company management and AlixPartners regarding various matters
Thomas Melvin	02/19/21	0.5	Call with AlixPartners and creditor advisors regarding financial analysis
Thomas Melvin	02/19/21	0.5	Internal team call regarding financial analysis
Thomas Melvin	02/19/21	0.5	Call with AlixPartners and creditor financial advisors regarding financial analysis
Thomas Melvin	02/19/21	2.0	Attended Board meeting
Thomas Melvin	02/19/21	1.0	Conference call with AlixPartners and creditor financial advisors regarding various diligence requests
Thomas Melvin	02/19/21	0.5	Call with Company management and AlixPartners regarding financial analysis
Thomas Melvin	02/19/21	0.5	Internal team call regarding various negotiations
Thomas Melvin	02/19/21	1.0	E-mail correspondence with internal team regarding various presentations and analyses
Thomas Melvin	02/19/21	0.5	E-mail correspondence with Company management regarding upcoming meetings
Thomas Melvin	02/19/21	2.0	Prepare and review various financial analyses
Thomas Melvin	02/20/21	0.5	Call with Company management and AlixPartners regarding various negotiations
Thomas Melvin	02/20/21	1.0	Prepare and review various financial analyses
Thomas Melvin	02/21/21	1.0	Review Plan-related materials from DPW
Thomas Melvin	02/21/21	1.0	Prepare and review various financial analyses
Thomas Melvin	02/22/21	0.5	Call with Company management, DPW and AlixPartners regarding various matters
Thomas Melvin	02/22/21	0.5	Internal team weekly call

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021

Professional	Date	Hours	Explanation
Thomas Melvin	02/22/21	2.0	Review Plan-related materials from DPW
Thomas Melvin	02/22/21	2.0	Review financial analysis from AlixPartners
Thomas Melvin	02/23/21	1.0	Weekly debtor advisor call
Thomas Melvin	02/23/21	1.0	Conference call with DPW and AlixPartners regarding various matters
Thomas Melvin	02/23/21	2.0	Prepare and review various financial analyses
Thomas Melvin	02/23/21	2.5	Respond to various inquiries from DPW and Company management
Thomas Melvin	02/23/21	1.0	E-mail correspondence with Company management regarding financial analysis
Thomas Melvin	02/24/21	5.0	Attended Board meeting
Thomas Melvin	02/24/21	0.5	Call with Company management regarding financial analysis
Thomas Melvin	02/24/21	0.5	Call with Company management and AlixPartners regarding financial and strategic analysis
Thomas Melvin	02/24/21	3.0	Prepare and review various financial analyses
Thomas Melvin	02/25/21	1.0	Weekly call with Company management and debtor advisors
Thomas Melvin	02/25/21	0.5	Conference call with AlixPartners and creditor financial advisors regarding financial analysis
Thomas Melvin	02/25/21	0.5	Call with AlixPartners and DPW regarding Plan-related matters
Thomas Melvin	02/25/21	0.5	Prepare and review agenda for weekly meeting
Thomas Melvin	02/25/21	1.0	Review and prepare responses to various diligence requests
Thomas Melvin	02/25/21	3.0	Prepare and review various financial analyses
Thomas Melvin	02/25/21	1.0	E-mail correspondence with Company management and AlixPartners regarding financial analysis
Thomas Melvin	02/26/21	0.5	Call with AlixPartners and Company management regarding business plan
Thomas Melvin	02/26/21	0.5	Call with AlixPartners and Company management regarding financial analysis
Thomas Melvin	02/26/21	1.0	Conference call with AlixPartners and creditor financial advisors regarding Plan-related matters
Thomas Melvin	02/26/21	1.5	E-mail correspondence with Company management and AlixPartners regarding financial analysis
Thomas Melvin	02/26/21	4.0	Prepare and review various financial analyses
Thomas Melvin	02/27/21	2.5	Prepare and review various financial analyses
Thomas Melvin	02/27/21	1.5	Review Plan-related materials from DPW
Thomas Melvin	02/28/21	2.5	Prepare and review various financial analyses
Thomas Melvin	02/28/21	0.5	Review Plan-related materials from DPW
		<u>185.5</u>	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jovana Arsic	02/01/21	0.5	Conference call with management and counsel regarding various matters
Jovana Arsic	02/01/21	0.5	Update call with various creditor advisors
Jovana Arsic	02/01/21	1.0	Correspondences regarding various matters
Jovana Arsic	02/01/21	0.5	Call with DPW regarding financial analysis
Jovana Arsic	02/01/21	4.0	Prepare and review various financial analyses
Jovana Arsic	02/02/21	1.0	Update call with management and counsel regarding various matters
Jovana Arsic	02/02/21	0.5	Call with certain stakeholders/creditors
Jovana Arsic	02/02/21	1.0	Update call with other advisors
Jovana Arsic	02/02/21	0.5	Call with counsel regarding various matters
Jovana Arsic	02/02/21	5.0	Prepare and review various financial analyses
Jovana Arsic	02/03/21	3.0	Prepare and review various financial analyses
Jovana Arsic	02/04/21	1.0	Weekly update call with management and counsel
Jovana Arsic	02/04/21	2.5	Review and edit of financial analysis presentation, including internal call to discuss
Jovana Arsic	02/04/21	1.0	2x Internal PJT call
Jovana Arsic	02/04/21	2.0	2x Conference call with management and counsel regarding plan matter
Jovana Arsic	02/04/21	3.0	Prepare and review various financial analyses
Jovana Arsic	02/05/21	0.5	Internal PJT call re financial analysis
Jovana Arsic	02/05/21	1.5	Review and edit of financial analysis presentation
Jovana Arsic	02/05/21	1.0	Call with counsel and certain stakeholders regarding various financial items
Jovana Arsic	02/05/21	2.0	Prepare and review various financial analyses
Jovana Arsic	02/07/21	6.0	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/07/21	2.0	Review and edits to financial analysis presentation
Jovana Arsic	02/08/21	1.0	Conference call with management and counsel regarding various matters
Jovana Arsic	02/08/21	1.0	Update call with counsel regarding certain settlement discussions
Jovana Arsic	02/08/21	4.0	Prepare materials
Jovana Arsic	02/08/21	0.5	Internal team call regarding financial analysis
Jovana Arsic	02/08/21	4.0	Prepare and review various financial analyses
Jovana Arsic	02/08/21	2.0	Call with creditor advisors and third party regarding diligence process
Jovana Arsic	02/09/21	1.0	Correspondences regarding various matters
Jovana Arsic	02/09/21	1.0	Calls with management regarding various matters
Jovana Arsic	02/09/21	1.0	Weekly update call with management and counsel
Jovana Arsic	02/10/21	1.0	Calls regarding financial matter
Jovana Arsic	02/10/21	0.5	Correspondences regarding various matters
Jovana Arsic	02/10/21	3.5	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/10/21	0.5	Meeting with creditor advisors
Jovana Arsic	02/11/21	1.0	Weekly update call with management and counsel
Jovana Arsic	02/11/21	0.5	Conference call with management regarding financial matter

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jovana Arsic	02/11/21	0.5	Call with management regarding various matters
Jovana Arsic	02/11/21	3.0	Prepare and review various financial analyses
Jovana Arsic	02/11/21	0.5	Conference call with management and counsel regarding financial matter
Jovana Arsic	02/12/21	1.5	Correspondences regarding various matters
Jovana Arsic	02/12/21	1.0	Conference call with internal teams regarding financial analysis
Jovana Arsic	02/12/21	2.0	Prepare and review various financial analyses
Jovana Arsic	02/12/21	0.5	Call with counsel regarding various matters
Jovana Arsic	02/13/21	2.5	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/14/21	2.0	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/15/21	0.5	Correspondences regarding various matters
Jovana Arsic	02/16/21	1.0	Weekly update call with advisors
Jovana Arsic	02/16/21	0.5	Call regarding financial matter
Jovana Arsic	02/16/21	1.0	Correspondences regarding various matters
Jovana Arsic	02/18/21	1.0	Weekly advisor/management call
Jovana Arsic	02/18/21	0.5	Call with third party regarding various items
Jovana Arsic	02/19/21	2.0	Prepare and review various financial analyses
Jovana Arsic	02/21/21	1.0	Correspondences regarding various matters
Jovana Arsic	02/21/21	2.0	Prepare and review various financial analyses
Jovana Arsic	02/22/21	1.0	Conference call with management and advisors regarding plan matter
Jovana Arsic	02/22/21	0.5	Internal team call regarding various matters
Jovana Arsic	02/22/21	1.0	Prepare and review various financial analyses
Jovana Arsic	02/23/21	0.5	Weekly advisor call regarding various matters
Jovana Arsic	02/23/21	1.5	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/23/21	2.0	Prepare and review various financial analyses
Jovana Arsic	02/23/21	0.5	Conference call with counsel regarding plan matters
Jovana Arsic	02/24/21	2.0	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/24/21	3.0	Prepare and review various financial analyses
Jovana Arsic	02/25/21	0.5	Call with creditor advisors regarding financial analyses
Jovana Arsic	02/25/21	1.0	Correspondences regarding various matters
Jovana Arsic	02/25/21	3.0	Prepare and review various financial analyses
Jovana Arsic	02/26/21	1.0	Call with creditor advisors regarding financial analyses
Jovana Arsic	02/26/21	1.5	Review, edit, correspondence regarding financial analysis
Jovana Arsic	02/26/21	3.0	Prepare and review various financial analyses
Jovana Arsic	02/26/21	1.0	2x calls with potential future stakeholders
Jovana Arsic	02/28/21	2.0	Review Plan-related materials from DPW
		110.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
James Carbaugh	02/01/21	0.5	Catch up call
James Carbaugh	02/01/21	5.0	Financial Analysis
James Carbaugh	02/02/21	5.0	Financial Analysis
James Carbaugh	02/04/21	0.5	Internal Call
James Carbaugh	02/04/21	0.5	Internal Call
James Carbaugh	02/04/21	3.0	Financial Analysis
James Carbaugh	02/05/21	4.0	Financial Analysis
James Carbaugh	02/08/21	3.0	Financial Analysis
James Carbaugh	02/08/21	0.5	Call regarding financial analysis
James Carbaugh	02/08/21	0.5	Call regarding financial analysis
James Carbaugh	02/09/21	0.5	Internal Call
James Carbaugh	02/09/21	1.0	Call with company regarding financial analysis
James Carbaugh	02/10/21	5.0	Financial Analysis
James Carbaugh	02/11/21	5.0	Financial Analysis
James Carbaugh	02/12/21	1.0	Call regarding financial analysis
James Carbaugh	02/12/21	0.5	Internal Call
James Carbaugh	02/26/21	6.0	Financial Analysis
James Carbaugh	02/27/21	5.0	Financial Analysis
James Carbaugh	02/28/21	6.0	Financial Analysis
		52.5	

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	02/01/21	0.5	Catch up call
Lukas Schwarzmnn	02/01/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/02/21	1.0	Call with advisors
Lukas Schwarzmnn	02/02/21	4.0	Financial Analysis
Lukas Schwarzmnn	02/03/21	4.0	Financial Analysis
Lukas Schwarzmnn	02/04/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/04/21	1.0	Biweekly catch up call
Lukas Schwarzmnn	02/04/21	0.5	Call with Company and Legal Counsel
Lukas Schwarzmnn	02/04/21	0.5	Call regarding Financial Analysis
Lukas Schwarzmnn	02/04/21	2.0	Call with Company and Legal Counsel
Lukas Schwarzmnn	02/04/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/05/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/05/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/05/21	1.0	Call with Legal Counsel
Lukas Schwarzmnn	02/05/21	4.0	Financial Analysis
Lukas Schwarzmnn	02/08/21	6.0	Financial Analysis
Lukas Schwarzmnn	02/08/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/08/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/08/21	0.5	Catch up call internally
Lukas Schwarzmnn	02/08/21	2.0	Call with creditor advisors and third party regarding diligence process
Lukas Schwarzmnn	02/09/21	1.0	Weekly advisor call
Lukas Schwarzmnn	02/09/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/10/21	0.5	Call among advisors
Lukas Schwarzmnn	02/10/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/10/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/11/21	1.0	Biweekly catch up call
Lukas Schwarzmnn	02/11/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/11/21	0.5	Call with management regarding due diligence
Lukas Schwarzmnn	02/11/21	0.5	Call with management and legal counsel regarding due diligence
Lukas Schwarzmnn	02/12/21	2.0	Financial Analysis
Lukas Schwarzmnn	02/12/21	1.0	Call regarding financial analysis
Lukas Schwarzmnn	02/12/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/14/21	3.0	Financial Analysis
Lukas Schwarzmnn	02/16/21	1.5	Due diligence on potential stakeholder
Lukas Schwarzmnn	02/16/21	1.0	Weekly advisor call
Lukas Schwarzmnn	02/16/21	4.0	Financial Analysis
Lukas Schwarzmnn	02/17/21	4.0	Financial Analysis

PJT PARTNERS LP**HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

Professional	Date	Hours	Explanation
Lukas Schwarzmnn	02/17/21	0.5	Due diligence on potential stakeholder
Lukas Schwarzmnn	02/18/21	3.0	Financial Analysis
Lukas Schwarzmnn	02/18/21	1.5	Biweekly catch up call
Lukas Schwarzmnn	02/19/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/19/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/19/21	0.5	Call with advisors
Lukas Schwarzmnn	02/19/21	1.0	Call on due diligence
Lukas Schwarzmnn	02/19/21	1.0	Call with company regarding financial analysis
Lukas Schwarzmnn	02/19/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/20/21	2.0	Financial Analysis
Lukas Schwarzmnn	02/20/21	0.5	Call with company regarding financial analysis
Lukas Schwarzmnn	02/21/21	4.0	Financial Analysis
Lukas Schwarzmnn	02/22/21	2.0	Financial Analysis
Lukas Schwarzmnn	02/22/21	0.5	Call with advisors
Lukas Schwarzmnn	02/22/21	0.5	Internal Call
Lukas Schwarzmnn	02/23/21	6.0	Financial Analysis
Lukas Schwarzmnn	02/23/21	1.0	Weekly advisor call
Lukas Schwarzmnn	02/24/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/25/21	4.0	Financial Analysis
Lukas Schwarzmnn	02/25/21	1.0	Biweekly catch up call
Lukas Schwarzmnn	02/25/21	0.5	Call regarding financial analysis
Lukas Schwarzmnn	02/26/21	0.5	Call with company regarding financial analysis
Lukas Schwarzmnn	02/26/21	6.0	Financial Analysis
Lukas Schwarzmnn	02/27/21	5.0	Financial Analysis
Lukas Schwarzmnn	02/28/21	6.0	Financial Analysis
		138.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jasmine Wu	02/01/21	0.5	Catch up call
Jasmine Wu	02/01/21	7.0	Financial Analysis
Jasmine Wu	02/02/21	6.0	Financial Analysis
Jasmine Wu	02/03/21	5.0	Financial Analysis
Jasmine Wu	02/04/21	5.0	Financial Analysis
Jasmine Wu	02/04/21	0.5	Internal Call
Jasmine Wu	02/04/21	0.5	Internal Call
Jasmine Wu	02/05/21	5.0	Financial Analysis
Jasmine Wu	02/06/21	5.0	Financial Analysis
Jasmine Wu	02/07/21	4.0	Financial Analysis
Jasmine Wu	02/08/21	0.5	Call regarding financial analysis
Jasmine Wu	02/08/21	0.5	Call regarding financial analysis
Jasmine Wu	02/08/21	5.0	Financial Analysis
Jasmine Wu	02/09/21	5.0	Financial Analysis
Jasmine Wu	02/09/21	0.5	Internal Call
Jasmine Wu	02/09/21	0.5	Call with company regarding financial analysis
Jasmine Wu	02/10/21	4.0	Financial Analysis
Jasmine Wu	02/11/21	4.0	Financial Analysis
Jasmine Wu	02/12/21	1.0	Call regarding financial analysis
Jasmine Wu	02/12/21	0.5	Internal Call
Jasmine Wu	02/12/21	0.5	Internal Call
Jasmine Wu	02/14/21	6.0	Financial Analysis
Jasmine Wu	02/15/21	3.0	Financial Analysis
Jasmine Wu	02/19/21	5.0	Financial Analysis
Jasmine Wu	02/26/21	6.0	Financial Analysis
Jasmine Wu	02/27/21	5.0	Financial Analysis
Jasmine Wu	02/28/21	5.0	Financial Analysis
		<u><u>90.5</u></u>	